TABLE OF CONTENTS

			Pag
Parties Recital Forms o and Cer	s f Seri	ies A Bonds, Coupons ate of Authentication))
Grantin	g Clau	ıses	12
		ARTICLE I	
		DEFINITIONS	
Section Section			15
		ARTICLE II	
		EXECUTION, AUTHENTICATION, MATURITY, FORM AND REGISTRATION OF BONDS	
Section		Obligations	18
Section Section	2.03.	Authentication	19 19
Section			19 19
Section Section			19
00001011	2.00.	Bonds or Coupons	20
Section			20
Section			21
Section Section			21 22
		ARTICLE III	
	THE	SERIES A BONDS AND BONDS OF OTHER SERI	ES
Section	_	tion, Interest Rate	22
Section	3.02.	Disposition of Bond Proceeds	53
Section			24
Section			24
Section		by Grantor	25
Section	3.06.	Bonds	25
Section	3.07.	All Bonds Ratably Secured	27
		ARTICLE IV	
		ACCOUNTS AND INVESTMENT OF FUNDS	
Section	4.01.	Creation of Revenue Account, Interest Account and Bond Retire- ment Account	27
Section	4.02.	Basic Rent to be Credited to Revenue Account	28